

Member Claim Submission Form

Important information

To be considered a valid claim, submit your receipt or itemized statement along with this completed claim form containing the required information. Please refer to item #6 on the back of this form for the items required for claim submission. If sufficient documentation is not received, the claim will not be processed. Please staple the itemized statement or receipt here to the back of this form.

For the quickest filing, we recommend submitting this claim via our online tool. To do so, sign in to your member account at **umr.com**. Hover your mouse over **Claims** and select **Submit a claim**. On the next screen, select **Submit an online claim**. You can also submit your claim from our UMR app. To download the app, go to your app store or scan the QR code here. Other options for submitting are listed on the back of this form.

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Name of employer			Plan group number			
Name of employee			Member ID			
Patient name			Date of birt	th (MM/DD/YYYY)	/ /	
Employee phone numb	per and/or email address					
Issue payment to	ayment to Member Provider			Date of Service (MM/DD/YYYY) / /		
Facility name			Provider tax ID# 9 digits (USA only)			
Provider name			Required field - Please contact your provider if statement is missing this information)			
Provider name						
Provider name Provider address		_				
· · · · · · · · · · · · · · · · · · ·	Check all that apply. No					
Provider address	Check all that apply. No	ote: All service		not be covered unde	r your plan.	
Provider address		ote: All service Flu shot		not be covered unde Breast pump		
Provider address Type of service	Check all that apply. No	ote: All service Flu shot	e types may r	not be covered unde Breast pump	r your plan. Lab	
Provider address Type of service	Check all that apply. No Office visit Immunization	ote: All service Flu shot Durable m	e types may r	not be covered unde Breast pump nent	r your plan. Lab X-ray	
Provider address Type of service	Check all that apply. No Office visit Immunization Prescription	ote: All service Flu shot Durable m Behavioral	e types may r	not be covered unde Breast pump nent Substance use	r your plan. Lab X-ray	
Provider address Type of service	Office visit Immunization Prescription Office visit	ote: All service Flu shot Durable me Behavioral Hospital	e types may r	Breast pump nent Substance use Emergency	r your plan. Lab X-ray	

Filing your claim is easy. Please review these important tips.

- 1 Use this form to file a claim for any eligible medical expense when your physician or other provider does not file a claim. Please print clearly with black ink, completing all required fields.
- 2 Attach your itemized statement (or fully legible copy of the bill) to the back of this form. Keep a copy for your records. Please use a separate claim form for each health care professional and for each family member.
- 3 See your UMR ID card for:
 - · Name of employer
 - Plan group number
 - Name of member (as it appears on the ID card)
- 4 Patient name and date of birth must match UMR's eligibility file. Example If your name was Eugene Smith on your enrollment form, claim must state Eugene, not Gene.
- 5 Name, address and tax ID number of the provider of service is required. If the provider's tax ID number (9-digit number) is not on your copy of the receipt, you can contact their office to obtain it.
- 6 To be considered a valid claim, (with the exception of gym memberships) your bill should include the following information:
 - · Patient name
 - Date of service
 - Description of service (for example, office visit, injection)
 - Diagnosis (type of illness or injury)
 - A charge of each service
 - Name, address and tax ID number of the provider (required field for services rendered in the U.S. or U.S. territories)
- 7 If your plan covers gym memberships or other services not considered traditional medical expenses, the information needed to file a claim can vary. Date of service and diagnosis may not apply.
- 8 Balance due statements are not valid claims. See above for information needed to constitute a valid claim.
- 9 Your submission will be scanned. Staple any attachments to the back of the claim form, not the front. Additionally, please indicate the member number on any attachments, should paperwork be separated from the claim form.
- 10 Claim address listed on the bottom of the claim form is for member use only; providers should bill to the address on the member ID card. This fax number also supports international faxing.
- 11 Only prescriptions/drug charges that are allowable under your UMR medical plan should be submitted on this form.
- Foreign claims: Please complete all the fields including type of service, date of service, country, charges in U.S. dollars (please provide a receipt of payment in U.S. dollars), and the diagnosis code or diagnosis description. If translation is needed to complete the processing of your claim, it may delay processing. Any information that is able to be provided in English will expedite processing.

In lieu of submitting online or via our UMR app, you may submit your claim by one of the following methods.

Fax:

855-444-2896

Mail:

UMR, P.O. Box 30541

Salt Lake City, UT 84130-0541